## **Personal Information Changes**

Personal Information defaults to other components, such as Job Data, Position Data and GHI carrier files.

**How To:** Change an Employee's Name, Marital Status, Address, Telephone, and/or Email Address.

STEP 1:	Select the menu items in the following order: Workforce Administration > Personal Information > Modify a Person
Expected Results:	Personal Information search page displays.
STEP 2:	Enter the <b>Employee ID</b> in the EmplID field or the employee's first name in the Name field and last name in the Last Name field. Click  Search
Expected Results:	Biographical Data page displays.
STEP 3:	Click 🛨 to add a row.
Expected Results:	A new row is added with the current date in the Effective Date field.
STEP 4	Change the <b>Effective Date</b> as appropriate for the changes.
Expected Results:	The field updates after tabbing out or clicking on another field.
STEP 5:	To change name, click on the <b>Edit Name</b> link. Enter appropriate changes and click the OK button.
Expected Results:	The field updates when returning to the Biographical Details page.
STEP 6:	To change <b>Marital Status</b> , select an option from the drop down list in the Marital Status field. Change the As Of date.
Expected Results:	The field displays the new Marital Status.
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STEP 7:	Click on <b>Contact Information</b> tab to display the address, telephone and email address.
Expected Results:	The Contact Information page displays.
STEP 8:	To change Address click View Address Datail link Click - and
SILP 0.	To change <b>Address</b> , click View Address Detail link. Click detail enter the effective date. Click Add Address link, enter new address and click OK. Click OK again on the Address History page.

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Expected Results:	New address information displays. Make sure the County is correct as it affects benefits eligibility.
STEP 9:	Verify that the <b>Phone Type</b> is correct. If not, select the correct Phone Type from the drop down list. Enter a new phone number if appropriate.
Expected Results:	Phone Information displays Phone Type and Telephone/Extension information.
STEP 10:	Verify that the <b>Email Type</b> is correct. If not, select the correct Email Type from the drop down list. Enter a new email address if appropriate.
Expected Results:	Email Addresses displays Email Type and Email Address.
STEP 11:	Click Save
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